

CONSTRUCTION SERVICES CHANGE ORDERS

PROJECT	CONTRACTOR	CO#	CURRENT CONTRACT AMOUNT	CHANGE	REVISED AMOUNT	EXPLANATION (see attached)	SALES TAX SAVINGS **
SUMMARY OF CONSTRUCTION SERVICES CHANGE ORDERS PRESENTED FOR APPROVAL AND/OR RATIFICATION AT THE 1/21/2014 SCHOOL BOARD MEETING							
Oak Park School -Portable Move and Campus Improvements	Jon F. Swift, Inc.	2	\$141,232.05	(\$360.57)	\$140,871.48	Reconcile final contract cost.	\$0.00 R
South County Bus Depot	McIntyre Elwell & Strammer General Contractors, Inc.	28	\$1,493,429.52	\$18,088.20	\$1,511,517.72	Reconciliation of the original direct material purchase CO #13 to CEMEX Construction Materials of Florida by revising the Control Estimate to reflect the actual project costs.	\$0.00 R
South County Bus Depot	McIntyre Elwell & Strammer General Contractors, Inc.	29	\$1,511,517.72	\$1,862.09	\$1,513,379.81	Add labor, material & equipment to install the lighting controls system for the time clock to be utilized for the site lighting.	\$0.00 R
Venice Middle School Portable Demolition and Relocation	Jon F. Swift, Inc.	2	\$39,366.13	(\$2,428.56)	\$36,937.57	Reconcile final contract cost.	\$0.00 R
\$17,161.16							\$0.00

NOTE: The change orders (*identified above), for ratification, are the result of direct purchase of these items by the School Board to save sales tax.

**A=Approval; R=Ratification

CHANGE ORDER SUMMARY

**PROJECT NAME:
OAK PARK SCHOOL - PORTABLE MOVE AND CAMPUS IMPROVEMENTS**

CHANGE ORDER NO. TWO (2)

**BOARD DATE:
January 21, 2014**

ITEM 1)	<u>Description:</u>	Reconcile final contract cost.
	<u>Reason for Change:</u>	The project has reached final completion. This change order reconciles the final cost with the Guaranteed Maximum Price.

<u>Cost of Change:</u>	DELETE	(\$360.57)
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SUMMARY: ITEM 1)	DELETE	(\$360.57)
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TOTAL COST:	DELETE	(\$360.57)
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Total Direct Material Purchase amount to date and as a % of original contract:	\$0.00	0.00%
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Total Tax Savings to date as a result of Direct Material Purchases:	\$0.00
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Change Orders to date and as a % of original contract:	\$3,112.48	2.259%
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SUBMITTED BY:

Mark Smith

Digitally signed by Mark Smith
DN: cn=Mark Smith, o=Sarasota County School Board,
ou=Construction Services,
email=mark.smith@sarasotacountychools.net, c=US
Date: 2014.01.02 14:01:14 -05'00'

Mark D. Smith, Director for Steve Clark, Facilities Manager

If this is a Design/Build Contract, enter the revised total contract amount here: \$140,871.48

AIA[®] Document G701[™] – 2001

Change Order

PROJECT (Name and address): Oak Park Portables 7285 Proctor Raod Sarasota, Florida 34241	CHANGE ORDER NUMBER: 002 DATE: 12-27-2013	OWNER: <input type="checkbox"/> ARCHITECT: <input type="checkbox"/> CONTRACTOR: <input type="checkbox"/> FIELD: <input type="checkbox"/> OTHER: <input type="checkbox"/>
TO CONTRACTOR (Name and address): Jon F. Swift, Inc. 2221 8th Street Sarasota, Florida 34237	ARCHITECT'S PROJECT NUMBER: CONTRACT DATE: 5/30/2013 CONTRACT FOR: General Construction	

THE CONTRACT IS CHANGED AS FOLLOWS:

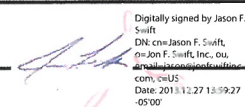

(Include, where applicable, any undisputed amount attributable to previously executed Construction Change Directives)
Reconcile project to credit unused funds.

The original Contract Sum was	\$ 137,759.00
The net change by previously authorized Change Orders	\$ 3,473.05
The Contract Sum prior to this Change Order was	\$ 141,232.05
The Contract Sum will be decreased by this Change Order in the amount of	\$ 360.57
The new Contract Sum including this Change Order will be	\$ 140,871.48

The Contract Time will be unchanged by Zero (0) days.
The date of Substantial Completion as of the date of this Change Order therefore is unchanged.

NOTE: This Change Order does not include changes in the Contract Sum, Contract Time or Guaranteed Maximum Price which have been authorized by Construction Change Directive until the cost and time have been agreed upon by both the Owner and Contractor, in which case a Change Order is executed to supersede the Construction Change Directive.

NOT VALID UNTIL SIGNED BY THE ARCHITECT, CONTRACTOR AND OWNER.

N/A	Jon F. Swift, Inc.	The School Board of Sarasota County, FL
ARCHITECT (Firm name)	CONTRACTOR (Firm name)	OWNER (Firm name)
ADDRESS	2221 8th Street, Sarasota, Florida 34237	1960 Landings Boulevard, Sarasota, FL 34231
BY (Signature)	 Jason F. Swift, President Jon F. Swift, Inc.	 Mark Smith, Director Construction Services
(Typed name)	(Typed name)	(Typed name)
DATE	DATE	DATE

CHANGE ORDER SUMMARY

**PROJECT NAME:
SOUTH COUNTY BUS DEPOT**

CHANGE ORDER NO. TWENTY EIGHT (28)



BOARD DATE:
January 21, 2014

ITEM 1)	<u>Description:</u>	This change order reflects the reconciliation of the original direct material purchase Change Order #13 to CEMEX Construction Materials of Florida by revising the Control Estimate to reflect the actual costs for the project.
	<u>Reason for Change:</u>	This is a no cost change order that adjusts the individual line items in the Control Estimate to more closely reflect actual costs. This change is required as part of Article 15.2 of the Contract Between Owner and Construction Manager Where the Basis of Payment is Cost of the Work Plus a Fee With a Negotiated Guaranteed Maximum Price dated June 18, 2013.
	<u>Impact to CM-GMP:</u>	The net cumulative cost of these changes is an add of \$18,088.20 as indicated on the change order attachments. This change order offsets the previous deductive change order for materials that will not be purchased from this vendor. This change will not affect the overall project budget
	<u>Cost of Change:</u>	ADD: \$18,088.20

SUMMARY: ITEM 1)	ADD:	\$18,088.20
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TOTAL COST:	ADD:	\$18,088.20
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Total Direct Material Purchase amount to date and as a % of original contract:	\$725,463.62	-33.79%
Total Tax Savings to date as a result of Direct Material Purchases:	\$44,196.72	
Change Orders to date and as a % of original contract:	\$3,495.06	0.153%

SUBMITTED BY:	 Sue Bouffard Sue Bouffard, Project Manager	 Mark Smith
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Digitally signed by Sue Bouffard
DN: cn=Sue Bouffard, o=CSD, ou=SBSC,
email=sue.bouffard@sarasotacounty schools.net, c=US
Date: 2013.12.16 09:29:38 -05'00'

Digitally signed by Mark Smith
DN: cn=Mark Smith, o=Sarasota County School Board, ou=Construction Services,
email=mark.smith@sarasotacounty schools.net, c=US
Date: 2013.12.16 12:46:10 -05'00'

If this is a Design/Build Contract, enter the revised total contract amount here \$

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Change Order

PROJECT (Name and address):	CHANGE ORDER NUMBER: 028	OWNER: <input checked="" type="checkbox"/>
South County Bus Depot 2080 Citizens Parkway North Port, Florida 34288	DATE: 12/13/13	ARCHITECT: <input checked="" type="checkbox"/>
TO CONTRACTOR (Name and address):	ARCHITECT'S PROJECT NUMBER:	CONTRACTOR: <input checked="" type="checkbox"/>
McIntyre Elwell & Strammer General Contractors, Inc. 1645 Barber Rd. Sarasota, FL 34240	CONTRACT DATE: June 18, 2013 CONTRACT FOR: General Construction	FIELD: <input type="checkbox"/>
		OTHER: <input type="checkbox"/>

THE CONTRACT IS CHANGED AS FOLLOWS:

(Include, where applicable, any undisputed amount attributable to previously executed Construction Change Directives)

- ADD to reduce Owner Deductive Change Order #13 to correct original Direct Purchase Order amount.\$11,245.72
 - ADD to reduce Owner Deductive Change Order #13 for material that was purchased by Faulkner, Inc. prior to issuance of the CEMEX Direct Purchase Order.\$6,842.48
- TOTAL COST OF G701-2001 #28**\$18,088.20

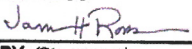
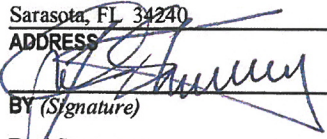

The original Guaranteed Maximum Price was	\$ 2,277,626.00
The net change by previously authorized Change Orders	\$ -784,196.48
The Guaranteed Maximum Price prior to this Change Order was	\$ 1,493,429.52
The Guaranteed Maximum Price will be increased by this Change Order in the amount of	\$ 18,088.20
The new Guaranteed Maximum Price including this Change Order will be	\$ 1,511,517.72

The Contract Time will be increased by Zero (0) days.

The date of Substantial Completion as of the date of this Change Order therefore is unchanged.

NOTE: This Change Order does not include changes in the Contract Sum, Contract Time or Guaranteed Maximum Price which have been authorized by Construction Change Directive until the cost and time have been agreed upon by both the Owner and Contractor, in which case a Change Order is executed to supersede the Construction Change Directive.

NOT VALID UNTIL SIGNED BY THE ARCHITECT, CONTRACTOR AND OWNER.

SCHENKEL SHULTZ ARCHITECTURE	McIntyre Elwell & Strammer General Contractors, Inc.	The School Board of Sarasota County
ARCHITECT (Firm name)	CONTRACTOR (Firm name)	OWNER (Firm name)
677 North Washington Blvd, Sarasota, FL 34236	1645 Barber Road Sarasota, FL 34240	1960 Landings Blvd Sarasota, FL 34231
ADDRESS	ADDRESS	ADDRESS
		
BY (Signature)	BY (Signature)	BY (Signature)
James H. Robison	Fred Strammer	Mark D. Smith
(Typed name)	(Typed name)	(Typed name)
DATE	12/13/13	DATE

CHANGE ORDER SUMMARY

**PROJECT NAME:
SOUTH COUNTY BUS DEPOT**

CHANGE ORDER NO. TWENTY NINE (29)

BOARD DATE:
January 21, 2014

ITEM 1) Description: Add labor, material and equipment to install the lighting controls system for the time clock to be utilized for the site lighting.

Reason for Change: This controls were originally noted in the construction documents to be furnished and installed by the Owner.

Cost of Change: ADD: \$1,862.09

SUMMARY: ITEM 1) ADD: \$1,862.09

TOTAL COST: ADD: \$1,862.09

Total Direct Material Purchase amount to date and as a % of original contract: \$725,463.62 -33.79%

Total Tax Savings to date as a result of Direct Material Purchases: \$44,196.72

Change Orders to date and as a % of original contract: \$5,357.15 0.235%

SUBMITTED BY:	<p style="margin: 0;">Sue Bouffard</p> <hr style="border: 0; border-top: 1px solid black;"/> <p style="margin: 0;">Sue Bouffard, Project Manager</p>	<p style="margin: 0;">Mark Smith</p>	<p>Digitally signed by Sue Bouffard DN: cn=Sue Bouffard, o=CSD, ou=SBSC, email=sue.bouffard@sarasotacountyschools.net, c=US Date: 2013.12.16 09:40:08 -05'00'</p> <p>Digitally signed by Mark Smith DN: cn=Mark Smith, o=Sarasota County School Board, ou=Construction Services, email=mark.smith@sarasotacounty.schoo.ls.net, c=US Date: 2013.12.16 12:44:41 -05'00'</p>
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Is this a Design/Build continuing contract project? Yes No / If Yes, enter this C.O. amount here: = \$ _____

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Change Order

PROJECT <i>(Name and address):</i> South County Bus Depot 2080 Citizens Parkway North Port, Florida 34288	CHANGE ORDER NUMBER: 029 DATE: 12/13/13	OWNER: <input type="checkbox"/> ARCHITECT: <input type="checkbox"/> CONTRACTOR: <input type="checkbox"/> FIELD: <input type="checkbox"/> OTHER: <input type="checkbox"/>
TO CONTRACTOR <i>(Name and address):</i> McIntyre Elwell & Strammer General Contractors, Inc. 1645 Barber Rd. Sarasota, FL 34240	ARCHITECT'S PROJECT NUMBER: CONTRACT DATE: June 18, 2013 CONTRACT FOR: General Construction	

THE CONTRACT IS CHANGED AS FOLLOWS:

(Include, where applicable, any undisputed amount attributable to previously executed Construction Change Directives)

1. ADD for labor material and equipment to furnish and install the lighting controls that are shown to be furnished and installed by owner on the construction documents. \$1,756.69

Contractor's Fee	\$ 105.40
Total	\$1,862.09

TOTAL COST OF G701-2001 #29\$1,862.09

The original Guaranteed Maximum Price was	\$ 2,277,626.00
The net change by previously authorized Change Orders	\$ -766,108.28
The Guaranteed Maximum Price prior to this Change Order was	\$ 1,511,517.72
The Guaranteed Maximum Price will be increased by this Change Order in the amount of	\$ 1,862.09
The new Guaranteed Maximum Price including this Change Order will be	\$ 1,513,379.81

The Contract Time will be increased by Zero (0) days.
 The date of Substantial Completion as of the date of this Change Order therefore is unchanged.

NOTE: This Change Order does not include changes in the Contract Sum, Contract Time or Guaranteed Maximum Price which have been authorized by Construction Change Directive until the cost and time have been agreed upon by both the Owner and Contractor, in which case a Change Order is executed to supersede the Construction Change Directive.

NOT VALID UNTIL SIGNED BY THE ARCHITECT, CONTRACTOR AND OWNER.

SCHENKEL SHULTZ ARCHITECTURE

ARCHITECT *(Firm name)*

677 North Washington Blvd
 Sarasota, FL 34236

ADDRESS

James H. Robison

BY *(Signature)*

James H. Robison
(Typed name)

DATE

McIntyre Elwell & Strammer
 General Contractors, Inc.

CONTRACTOR *(Firm name)*

1645 Barber Rd.
 Sarasota, FL 34230

ADDRESS

Fred Strammer

BY *(Signature)*

Fred Strammer
(Typed name)

12/13/13

DATE

The School Board
 of Sarasota County

OWNER *(Firm name)*

1960 Landings Blvd.
 Sarasota, FL 34231

ADDRESS

Mark Smith

BY *(Signature)*

Mark D. Smith
(Typed name)

DATE

CHANGE ORDER SUMMARY

**PROJECT NAME:
VENICE MIDDLE SCHOOL-PORTABLE DEMOLITION AND RELOCATION**

CHANGE ORDER NO. TWO (2)

**BOARD DATE:
January 21, 2014**

ITEM 1) Description: Reconcile final contract cost.

Reason for Change: The project has reached final completion. This change order reconciles the final cost with the Guraranteed Maximum price.

Cost of Change: DELETE: (\$2,428.56)

SUMMARY: ITEM 1) DELETE: (\$2,428.56)

TOTAL COST: DELETE: (\$2,428.56)

Total Direct Material Purchase amount to date and as a % of original contract:	<input type="text" value="\$0.00"/>	<input type="text" value="0.00%"/>
Total Tax Savings to date as a result of Direct Material Purchases:	<input type="text" value="\$0.00"/>	
Change Orders to date and as a % of original contract:	<input type="text" value="\$6,466.78"/>	<input type="text" value="21.223%"/>

SUBMITTED BY: C. Michael Foley, Building Code Administrator

Michael Foley
C=US, E=michael_foley@sarasotak12.fl.us, O=Sarasota
County Schools, OU=Construction Services, CN=Michael
Foley
I have reviewed this document
2014.01.08 07:42:23-0500'

Mark Smith

Digitally signed by Mark Smith
DN: cn=Mark Smith, o=Sarasota County
School Board, ou=Construction Services,
email=mark.smith@sarasotacountycho
ols.net, c=US
Date: 2014.01.08 10:26:19 -0500'

If this is a Design/Build Contract, enter the revised total contract amount here: \$36,937.57



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Change Order

PROJECT <i>(Name and address):</i> Venice Middle School Portables 1900 Venice Road Venice, FL. 34292	CHANGE ORDER NUMBER: 002 DATE: 1-6-14	OWNER: <input type="checkbox"/> ARCHITECT: <input type="checkbox"/> CONTRACTOR: <input type="checkbox"/> FIELD: <input type="checkbox"/> OTHER: <input type="checkbox"/>
TO CONTRACTOR <i>(Name and address):</i> Jon F. Swift, Inc. 2221 8th Street Sarasota, Florida 34237	ARCHITECT'S PROJECT NUMBER: CONTRACT DATE: March 28, 2013 CONTRACT FOR: General Construction	

THE CONTRACT IS CHANGED AS FOLLOWS:

(Include, where applicable, any undisputed amount attributable to previously executed Construction Change Directives)
Reconcile project to credit unused funds.

The original Contract Sum was	\$ 30,470.79
The net change by previously authorized Change Orders	\$ 8,895.34
The Contract Sum prior to this Change Order was	\$ 39,366.13
The Contract Sum will be decreased by this Change Order in the amount of	\$ 2,428.56
The new Contract Sum including this Change Order will be	\$ 36,937.57

The Contract Time will be unchanged by Zero (0) days.

The date of Substantial Completion as of the date of this Change Order therefore is unchanged

NOTE: This Change Order does not include changes in the Contract Sum, Contract Time or Guaranteed Maximum Price which have been authorized by Construction Change Directive until the cost and time have been agreed upon by both the Owner and Contractor, in which case a Change Order is executed to supersede the Construction Change Directive.

NOT VALID UNTIL SIGNED BY THE ARCHITECT, CONTRACTOR AND OWNER.

N/A ARCHITECT <i>(Firm name)</i>	Jon F. Swift, Inc. CONTRACTOR <i>(Firm name)</i>	Sarasota County School Board OWNER <i>(Firm name)</i>
ADDRESS	2221 8th Street, Sarasota, Florida 34237 ADDRESS	1960 Landings Blvd., Sarasota, Florida 34231 ADDRESS
BY <i>(Signature)</i>	BY <i>(Signature)</i>	BY <i>(Signature)</i>
<i>(Typed name)</i>	Ross Russo, Project Manager Jon F. Swift, Inc. <i>(Typed name)</i>	Mark Smith Mark Smith, Director Construction Services Department <i>(Typed name)</i>
DATE	DATE	DATE